

2017



City of Houston  
Combined Utility System  
Texas Water Development  
Board Bonds 2017A  
\$65,750,000  
15-Feb-17



City of Houston  
Combined Utility System  
First Lien Reveune Refunding  
Bond Series 2017B  
\$288,000,000  
4-May-17



City of Houston  
Public Improvement Refunding  
Bond Series 2017A  
\$537,270,000  
13-Dec-17



City of Houston  
Pension Obligation Bonds  
Series 2017 (Taxable)  
\$1,005,145,000  
22-Dec-17

2018



City of Houston  
Combined Utility System  
First Lien Reveune Refunding  
Series 2018  
\$529,220,000.00  
21-Aug-18



City of Houston  
Aiport System  
Series 2018C (AMT)  
\$569,110,000  
2-Aug-18



City of Houston  
Combined Utility System  
First Lien Revenue Refunding  
Series 2018  
\$529,220,000.00  
21-Aug-18



City of Houston  
Combined Utility System  
First Lien Revenue Refunding  
Series 2018C  
\$249,075,000.00  
21-Aug-18

*2019 - 2020*



City of Houston  
Convention & Entertainment  
Hotel Occupancy Tax and  
Special Revenue  
Series 2019  
\$106,320,000.00  
30-Apr-19



City of Houston  
Combined Utility System  
First Lien Revenue Refunding  
Series 2020A  
Series 2019BC  
\$770,965,000.00  
19-Aug-20  
17-Sep-19



City of Houston  
Public Improvement Refunding  
Bond Series 2019ABC  
Series 2019  
\$493,315,000  
10-Sep-19  
4-Dec-19



City of Houston  
Combined Utility System  
Bond Series 2019  
Series 2019  
\$200,000  
26-Jul-19



City of Houston  
Combined Utility System  
First Lien Revenue Refunding  
Series 2020C  
Series 2020D  
\$610,720,000  
1-Jul-20



City of Houston  
Tax and Revenue Anticipation Notes  
Series 2020  
  
\$230,000,000  
21-Jul-20



City of Houston  
Combined Utility System  
First Lien Revenue Refunding  
(Forward Delivery)  
Series 2020A  
\$80,120,000  
19-Aug-20



City of Houston  
Airport System Special Facilities  
Refunding Bonds  
United Airlines  
Series 2020C (AMT)  
\$66,890,000  
29-Jun-20



City of Houston  
Airport System Special Facilities  
Refunding Bonds  
United Airlines  
Series 2020A (AMT)  
\$34,165,000  
29-Jun-20



City of Houston  
Airport System Special Facilities  
Refunding Bonds  
United Airlines  
Series 2020B-2 (AMT)  
\$47,470,000  
29-Jun-20





City of Houston  
Airport System Special Facilities  
Refunding Bonds  
Series 2020ABC  
\$863,675,000  
20-Oct-20